



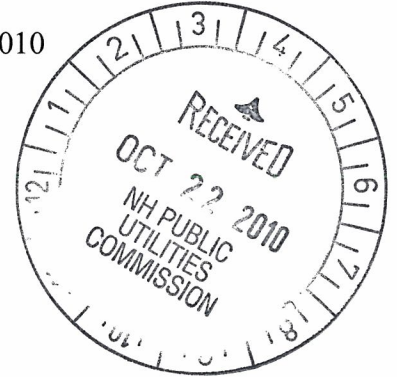
**Public Service
of New Hampshire**

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The Northeast Utilities System

October 22, 2010



Ms. Debra A. Howland
Executive Director and Secretary
New Hampshire Public Utilities Commission
21 South Fruit Street, Suite 10
Concord, New Hampshire 03301-2429

Re: Docket No. DE 10-122
Public Service Company of New Hampshire
Petition for Approval of Issuance of Long and Short Term Debt
Filing of Executed Northeast Utilities Operating Company Credit Agreement

Dear Secretary Howland:

In accordance with PSNH's proposal and Mr. Mullen's recommendation in DE 10-122 regarding the reporting of financial transactions to the Commission, enclosed please find an original and six (6) copies of the executed Northeast Utilities Operating Company Credit Agreement, dated as of September 24, 2010 (the "Revolver") and the transaction summary. This executed agreement has been filed with the Securities and Exchange Commission and the agreement is now a matter of public record. Note that PSNH's ability to borrow long-term debt pursuant to this agreement remains subject to receipt of Commission approval.

Copies of this filing have been provided to the Commission Staff and the Office of the Consumer Advocate.

Very truly yours,

Catherine E. Shively
Senior Counsel

Enclosures
cc: Service List

IHPUC OCT 22 '10 PM 4:00

CERTIFICATE OF SERVICE

I hereby certify that, on the date written below, I caused PSNH's filing of the executed Northeast Utilities Operating Company Credit Agreement, dated as of September 24, 2010 (the "Revolver") and the transaction summary, dated October 22, 2010 in NHPUC Docket No. DE 10-122 to be served pursuant to N.H. Code Admin. Rule Puc §203.11.

October 22, 2010


Catherine E. Shively